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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



*(Incorporated in Hong Kong with limited liability)
(Stock Code: 01111)*

Issue of U.S.\$300,000,000 5.50 per cent. Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the "Perpetual Capital Securities") (Stock Code: 40329) under the U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme of Chong Hing Bank Limited (the "Programme")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

BOC International

CMBC Capital

CMB International

CLSA

**Yue Xiu Securities Company
Limited**

Chong Hing Bank Limited

Joint Lead Managers and Joint Bookrunners

ABC International

CCB International

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of, and permission to deal in, the Perpetual Capital Securities to be issued under the Programme as described in the offering circular dated 24 July 2020 prepared in respect of the Programme and the pricing supplements dated 27 July 2020 and 29 July 2020 prepared in respect of the Perpetual Capital Securities. The Perpetual Capital Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Perpetual Capital Securities is expected to become effective on 4 August 2020.

3 August 2020

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);
- *Non-executive Directors*
Mr Zhang Zhaoxing (Chairman), Mr Li Feng, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Ma Chiu Cheung Andrew, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.