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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(Incorporated in Hong Kong with limited liability)

(Stock Code: 01111)

U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme

Arrangers and Dealers

Chong Hing Bank

HSBC

Dealers

ABC International

BOC International

CCB International

**Yue Xiu Securities
Company Limited**

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of the U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme (the "Programme") of Chong Hing Bank Limited for a period of 12 months from 2 July 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 2 July 2019. The listing of the Programme is expected to become effective on or about 3 July 2019.

2 July 2019

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);
- *Non-executive Directors*
Mr Zhang Zhaoxing (Chairman), Mr Li Feng, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Ma Chiu Cheung Andrew, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.