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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



*(Incorporated in Hong Kong with limited liability)*

**Issue of CNY2,133,000,000 3.90 per cent. Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the “Perpetual Capital Securities”)**  
**(Stock Code: 85072)**  
**under the**  
**U.S.\$2,000,000,000 Medium Term Note and Perpetual Capital Securities Programme**  
**of Chong Hing Bank Limited**  
**(the “Programme”)**

### ***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**CITIC Securities                                      BOC International                                      Yue Xiu Securities**

**Chong Hing Bank                                      Chong Hing Securities                                      China Galaxy International**

### ***Joint Lead Managers and Joint Bookrunners***

**BOB International                      BOCOM International                      China CITIC Bank International                      SPDB International**

**China Industrial Securities International                      China Securities International                      CMB International                      CMBC Capital**

**CNCB Capital                      GF Securities (Hong Kong)                      Guotai Junan International                      Haitong International                      Industrial Bank Co., Ltd.  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Perpetual Capital Securities issued under the Programme at an initial distribution rate of 3.90 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 12 September 2025 in relation to the Programme and the pricing supplement dated 16 September 2025 in relation to the Perpetual Capital Securities. The listing of, and permission to deal in, the Perpetual Capital Securities is expected to become effective on 24 September 2025.

23 September 2025

*As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:*

- *Executive Directors*  
*Mr Zong Jianxin (Deputy Chairman and Chief Executive), Mr Lau Wai Man (Deputy Chief Executive) and Mr Jin Lin (Deputy Chief Executive);*
- *Non-executive Directors*  
*Mr Li Feng (Chairman), Mr Lin Zhaoyuan and Ms Chen Jing; and*
- *Independent Non-executive Directors*  
*Mr Cheng Yuk Wo, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.*