

## 僱員補償保險投保書 (按收入作計算基礎) Employees' Compensation Insurance Proposal Form (Earnings Rating Basis)

請以英文正楷填寫，並在適當的空格內填上"✓"號。 Please fill in this form in English block letters and tick "✓" the boxes where appropriate.

僱主的資料 Employer's Details		
僱主全名 Name of Employer		
通訊地址 Mailing Address		
聯絡電話號碼 Contact No.	手提電話號碼 Mobile No.	電郵地址 Email Address

僱主業務的資料 Details of Employer's Business Activities			
僱用工作地點 Place of employment			
僱主之業務活動 Employer's Business Activities			
業務成立年期 No. of Years business established	年 years	商業登記號碼 (請提供文件副本) Business Registration Document No. (please provide copy)	
保單生效日期 (日/月/年) Policy Effective Date (dd/mm/yyyy)	由 _____	至 _____	

其他資料 Other Information	
如屬續保請提供現有保單號碼 If for renewal of existing policy, please provide Policy No	
<p>1. 僱主的業務是否涉及: Does any of the work carry out by the employers involve:</p> <p>(a) 任何於船舶、化工廠、離岸建築物、石油或天然氣精煉廠進行的工作? any work on ships, chemical works, off-shore structures, oil or gas refineries? <span style="float: right;"><input type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No</span></p> <p>(b) 任何於香港境外進行的工作? if any work outside Hong Kong? <span style="float: right;"><input type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No</span></p> <p>(c) 於離地面 10 米以上或地底進行的工作? work at a height above 10 metres or underground? <span style="float: right;"><input type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No</span></p> <p>(d) 使用、處理、貯存或運輸有害物質，例如有毒化學物、爆炸品、氣體、石棉和放射性物質? use, handle, store or transport any hazardous substances such as toxic chemicals, explosive substances, gases, asbestos, radioactive substance? <span style="float: right;"><input type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No</span></p> <p>(e) 在建築工地工作? work at construction site? <span style="float: right;"><input type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No</span></p> <p>如以上的項目為「是」，請提供有關工作性質及所涉僱員人數： If any of the above items with "yes", please give nature of work and no. of employee(s) involved:</p>	
<p>2. 僱主有否： Does the employer</p> <p>(a) 為其業務聘用任何自僱人士? hire any self-employed persons for their business? <span style="float: right;"><input type="checkbox"/> 有 Yes <input type="checkbox"/> 否 No</span></p> <p>(b) 聘用任何兼職僱員? hire any part-time employees? <span style="float: right;"><input type="checkbox"/> 有 Yes <input type="checkbox"/> 否 No</span></p> <p>(c) 計劃在短期內大幅增聘員工或增設不同職務? plan to increase the number of the employees substantially or add different occupations in a short period of time? <span style="float: right;"><input type="checkbox"/> 有 Yes <input type="checkbox"/> 否 No</span></p> <p>如以上的項目為「有」，請提供資料： If any of the above items with "yes", please give details.</p>	
<p>3. 閣下的保險是否曾被任何保險公司取消、拒絕受理投保、拒絕續保、增加保費或附加特別條款? 若「是」，請列明詳情。 Have your insurance policy ever been cancelled, declined, refused to renew, required additional premium or imposed special terms or conditions by any insurance company? If "Yes", please specify the details. <span style="float: right;"><input type="checkbox"/> 是 Yes <input type="checkbox"/> 否 No</span></p>	

### 僱員資料 Employee's Details

所有屬於僱員補償條例下之員工均須包括在內 All employees within the scope of the Employees' Compensation Ordinance must be included.

1. 請提供最近期的僱員薪酬紀錄副本 (例如: 強積金供款紀錄、財務報表、報稅表或其他相關文件)  
Please provide a copy of the latest wage roll record (e.g. latest MPF contribution records, financial statements, tax returns or other relevant documents) of employee(s).

項目 Item No.	僱員職務類別** Occupation of Employee(s) by Categories**	僱員人數 Number of Employees	估計全年總收入* (港幣) Estimated Total Annual Earnings*(HK\$)
項目 Item No.	僱員職務類別** Occupation of Part-time Employee(s) by Categories**	兼職僱員人數 Number of Part Time Employees	估計全年總收入* (港幣) Estimated Total Annual Earnings*(HK\$)
		總計Total	總計Total

\*《僱員補償條例》(第282章), 收入包括: 薪金、佣金、花紅、超時工作補薪、津貼等。

Earnings include salaries, commissions, bonuses, overtime, allowance, etc., in accordance with the Employees' Compensation Ordinance (Chapter 282)

\*\*如以上受保僱員的職務需在香港境外地方工作超過三個月, 請提供工作所屬的國家。

If any insured employees listed above with work outside Hong Kong for more than 3 months, please provide the working country

2. 請提交僱主或僱員持有與業務相關的工作經驗/資格/證書。

Please advise the working experience/qualification/certificate that the employer or employee(s) possesses in relation to the business.

保監局保費徵費 IA Levy

1/4/2021 起保監局保費徵費率 0.1%  
(0.1% IA Levy is charged to the Insured as from 1 April 2021)

### 索償及相關資料 Claims and Related Details

- (i) 請提供過去三年的索償紀錄 Please provide the claim history for the past 3 years:

【注意: 僱主需要向曾投保的保險公司索取有關紀錄的書面證明】

【Note: Employer shall make request on the previous insurers for providing written evidence of such records】

意外發生年份 Accident Year	已支付索償 (包括部分索償償付) Paid Claim(s) (including partial claim payment)		未支付索償 Outstanding Claim(s)		全年總數 Total for the Year	
	賠案數目 No. of Case	金額 (港幣) Amount (HK\$)	賠案數目 No. of Case	金額 (港幣) Amount (HK\$)	賠案數目 No. of Case	金額 (港幣) Amount (HK\$)

- (ii) 所有索償金額超過港幣 50,000 的個案詳情 Details of any Claim with amount over HK\$50,000.

意外發生日期 Date of Accident	概述每宗意外經過 (包括受傷原因、受傷程度、現況等等) Brief Details of each accident (including cause of loss, degree of injury, current status, etc.)	索賠金額 (港幣) Claim Amount (HK\$)		
		已支付索償 Paid	未支付索 Outstanding	修訂日期 Variation Date

### 直接促銷之指示 Instruction on Direct Marketing

本人已閱讀並接受創興保險有限公司「收集個人資料聲明」。

I have read and accepted Chong Hing Insurance Company Limited's "Personal Information Collection Statement".

- 本人不同意創興保險有限公司透過以下方式在直接促銷中使用本人的個人資料 (可選擇多個選項) :  
I do not agree Chong Hing Insurance Company Limited to use my personal data in direct marketing via (may choose more than one option) :
- 電話營銷 Telemarketing
  - 電子途徑 Electronic Means
  - 直接郵件 Direct Mail

- 本人不同意創興保險有限公司向其收集個人資料聲明內之第 4(c)(i)至 4(c)(v)段所列的類別的機構提供本人的個人資料，以供其在直接促銷中使用。

I do not agree Chong Hing Insurance Company Limited to provide my personal data to the classes of entities provided in paragraphs 4(c)(i) to 4(c)(v) of Chong Hing Insurance Company Limited's Personal Information Collection Statement for use by them in direct marketing.

本人同意於以上空格沒有填上別 (“√”) 號的各項中關於本人的個人資料的使用。

I agree to the use of my personal data in each case where I have not ticked (“√”) the box(es) above.

### 付款指示及授權表格 Payment Instruction and Authorization Form

**支票 Cheque**

您可以親身到任何一間創興銀行分行或郵遞方式繳付保費，支票抬頭如下，並在支票背面註明保戶名稱及保單號碼。

You may settle the premium by presenting it to the Chong Hing Bank Branch or mailing a crossed cheque payable to specified below; please clearly mention the insured's name and policy number on the back of the cheque.

支票抬頭 Cheque made payable to: **創興保險有限公司 Chong Hing Insurance Company Limited**

**現金存款 Cash Deposit**

您可以親身到任何一間創興銀行分行，以現金存款至我們下列的銀行戶口繳付保費，並交回入數紙副本，以便我們核對。

You can pay the premium by presenting it to the Chong Hing Bank Branch and depositing cash into our company's bank account, which is specified below. Please **send us a copy of your bank-in-slip** for our records.

銀行戶口名稱 Bank Account Holder: **創興保險有限公司 Chong Hing Insurance Company Limited**

銀行戶口號碼 Bank Account No.: **041-256-10-136021-5**

**直接付款授權 Direct Debit Authorization**

本人/本公司 茲授權創興銀行有限公司根據「創興保險有限公司」不時的指示，從下列儲蓄戶口 / 往來戶口 / 信用卡戶口中，直接扣除所需繳交的續保保費。

I/We hereby authorize Chong Hing Bank Limited to direct debit my/our below saving account / current account / credit card account maintained with the same for renewal premium due or payable under this policy as shall be instructed by "Chong Hing Insurance Company Limited" from time to time

創興銀行戶口號碼 Chong Hing Bank Account No.	
銀行戶口名稱 Name of Bank Account Holder	
銀行戶口持有人簽署 (如適用者，請連同公司蓋章) Bank Account Holder's Signature (with Company Chop if applicable)	簽署必須與上述儲蓄戶口 / 往來戶口的簽署式樣相同。 The signature on this authorization form must be the same as the signature of your saving account / current account specified herein.
簽署日期 (日/月/年) Date (dd/mm/yy)	

## 收集個人資料聲明 Personal Information Collection Statement

### 收集個人資料聲明 創興保險有限公司(“本公司”) 依據個人資料(私隱)條例 致 客戶及其他人士通知書

1. 本公司明白其就《個人資料(私隱)條例》(香港法例第 486 章) (“條例”)收集、持有、披露、處理、使用及轉移個人資料所負有的責任。本公司僅將為合法和相關的目的收集個人資料，並將採取一切切實可行的步驟，確保本公司所持個人資料的準確性及安全性，及避免發生未經授權或者意外取得、刪除或另行使用個人資料的情況。

本公司會在一般日常業務運作過程中，例如，當客戶及/或個人(統稱「資料當事人」)申請或使用本公司之產品及/或服務，或以其他方式進行作為本公司所提供部分產品及/或服務時，不時向資料當事人收集個人資料。本公司亦會向第三方(包括客戶因本公司產品及/或服務的推廣以及申請本公司產品及/或服務而接觸的第三方服務供應商)收集與資料當事人有關的個人資料。  
(以上包括從獲核准加入多家個人信貸資料服務機構模式的信貸資料服務機構(以下簡稱「信貸資料服務機構」)接收個人資料)。

如果閣下不向本公司提供所需閣下的個人資料，本公司可能無法提供閣下所需的資料、產品或服務，或無法處理閣下的要求。

### 2. 目的

本公司不時有必要收集閣下的個人資料，並可能因下列各項目的(“有關目的”)而供本公司使用、儲存、保留、處理、轉移、披露或共享該等個人資料：

- (a) 向閣下推介、提供及營銷本公司、創興銀行集團成員或本公司合作品牌夥伴及商業合作夥伴(參閱下文“在直接促銷中使用資料”部份)之產品及/或服務;
- (b) 處理和評估閣下就本公司及創興銀行集團成員所提供之產品及/或服務提出的任何申請或要求;
- (c) 向閣下提供後續服務，包括但不限於管理已發出的保單;
- (d) 與就本公司或創興銀行集團成員提供的任何產品及/或服務而由閣下或針對閣下提出的或者其他涉及閣下的任何索賠相關的任何目的，包括索賠調查;
- (e) 評估閣下的財務需求;
- (f) 為資料當事人設計產品及/或服務;
- (g) 為統計或其他目的進行市場研究;
- (h) 不時為本聲明所列的任何目的而核對由本公司或任何創興銀行集團成員所持有的與閣下有關係的任何資料;
- (i) 履行根據下列在中華人民共和國香港特別行政區管轄權以內或以外適用於本公司或任何創興銀行集團成員的關於披露及使用資料的任何規定：
  - (i) 任何法律;
  - (ii) 任何由具有管轄權的法院或審裁處所作出之任何命令/判決;
  - (iii) 何本地或外地法律、監管、稅務、政府、執法或其他機關，或金融服務供應者的自律監管或行業組織或協會的任何指引;或
  - (iv) 由本地或外地法律、監管、稅務、政府、執法或其他機關，或金融服務供應者的自律監管或行業組織或協會所訂立的任何合約或其他承諾;
- (j) 執行身份確認
- (k) 協助其他在香港獲核准加入多家個人信貸資料服務機構模式的信貸提供者(以下簡稱「信貸提供者」)進行信用檢查及追討欠債;
- (l) 促使本公司的實際或擬定承讓人、或本公司對資料當事人所擁有之權利的參與人或附屬參與人評估擬成為轉讓、參與或附屬參與對象的交易;
- (m) 遵守在創興銀行集團內部針對符合制裁、阻止、偵查、調查或檢控香港特別行政區管轄權以內或以外清洗黑錢、恐怖分子融資活動或其他非法活動的任何方案而訂定有關共用、保留、披露或使用資料的任何規定、政策、程序、措施或安排;
- (n) 與任何創興銀行集團成員共用或轉移資料，而該等資料亦可能與可獲取的其他資料組合或被使用，以經營與任何創興銀行集團成員主要業務所經營的金融、保險及證券相關服務;
- (o) 進行與本公司業務經營有關的其他服務;及
- (p) 與上述任何目的直接有關及附帶的其他目的。

### 3. 個人資料的轉移

個人資料將予以保密，但在遵守任何適用法律條文的前提下，可提供給下述在香港特別行政區管轄權以內或以外的各類人士或實體作任何有關目的：

- (a) 任何創興銀行集團成員(「創興銀行集團」一併及分別地指創興銀行有限公司、本公司其任何控股公司及任何該等控股公司的子公司、其控權人(該詞釋義見香港法例第 155 章銀行業條例)、其子公司及其任何分行及辦事處，而「創興銀行集團成員」具有相同涵義)，而該等個人資料可能與創興銀行集團任何成員可獲取的其他資料組合;
- (b) 本公司的任何相關聯人士、任何再保險公司、索賠調查公司、閣下之保險經紀、行業組織或協會、基金管理公司或金融機構，以及就此方面而言，閣下同意將閣下的資料轉移至香港境外;
- (c) 根據在香港特別行政區管轄權以內或以外不時適用於本公司或任何創興銀行集團成員的任何法律、任何法庭/審裁處所做出之命令或裁決或任何本地或外地的法律、監管、稅務、政府、執法或其他機關，或金融服務供應者的自律監管或行業組織或協會的任何指引或其訂立的任何合約或其他承諾而本公司或任何創興銀行集團成員被規定或被期望需向其作出披露的任何人士;
- (d) 與就本公司及/或任何創興銀行集團成員提供的任何產品及/或服務而由閣下或針對閣下提出的或者其他涉及閣下的任何索賠相關的任何人士(包括私家偵探);
- (e) 向本公司及/或相關的創興銀行集團成員提供行政、電訊、電腦、付款、技術、證券結算、索賠處理或其他服務(包括直接促銷服務)並對上述相關的創興銀行集團成員負有保密義務的任何代理人、承辦商或第三方服務提供者;
- (f) 信貸資料服務機構(包括信貸資料服務機構所使用的任何中央資料庫之經營者)，及在信貸違約時，提供予收賬代理機構;
- (g) 本公司之權利或業務的任何實際或擬定承讓人、受讓方、參與人或附屬參與人;
- (h) 任何政府部門或其他適當的政府或監管機關;及
- (i) 資料當事人因申請本公司產品及/或服務而選擇接觸的第三方服務供應商;

如欲了解本公司為促銷目的使用閣下的個人資料的政策，請參閱下文“在直接促銷中使用資料”部份。

閣下的個人資料將僅為上文規定的一個或多個有關目的而被轉移。

### 4. 在直接促銷中使用資料

本公司有意在直接促銷中使用資料當事人的資料，惟本公司須獲得資料當事人的同意(包括表示不反對)，方可使用資料當事人的資料作前述用途。就此而言，請注意：

- (a) 本公司不時持有資料當事人的姓名、聯絡資料、產品及服務組合資料、交易模式及行為、財務背景及人口統計數據可能用於直接促銷;
- (b) 本公司、任何創興銀行集團成員、本公司合作品牌夥伴及商業合作夥伴可能提供關於下列類別的服務及產品而進行直接促銷(包括但不限於提供獎賞、會員或優惠計劃):
  - (i) 保險、銀行、信用卡、公積金計劃、金融服務、證券和相關產品及服務;
  - (ii) 健康、保健及醫療餐飲、體育運動及會員服務、娛樂、水療或類似的休閒活動、旅遊及交通、家居、服裝、教育、社交網絡、媒體的產品及服務及/或高端消費類產品;
- (c) 以上服務產品將會由本公司及/或以下機構提供:

- (i) 任何創興銀行集團成員；
  - (ii) 第三方金融機構；
  - (iii) 本公司或任何創興集團成員的合作品牌夥伴或商業合作夥伴；
  - (iv) 向本公司或任何以上所列機構提供支援的第三方獎賞、忠誠、品牌合作或優惠計劃提供者；
  - (v) 慈善或非牟利機構；
- (d) 除促銷上述產品及/或服務外，本公司亦有意將上文(a)段部份所述的資料提供予上文(c)段部份所述的全部或任何人士，以供該等人士在促銷等產品及/或服務時使用，而本公司為此目的須獲得閣下的書面同意（包括表示不反對），否則不得如此使用該資料。

在使用閣下的個人資料作有關目的和提供予上文所述的受讓人士之前，本公司須獲得閣下的書面同意（包括表示不反對），及只在獲得上述閣下的書面同意後，方可使用閣下的個人資料及提供閣下的個人資料予其他人士作任何推廣及促銷用途。

如閣下不希望本公司使用或將閣下之個人資料提供予其他人士作上述直接促銷用途，閣下可隨時通知本公司的資料保障主任，以行使閣下之選擇拒絕促銷之權利，此安排並不收取任何費用，本公司其後將停止使用及/或提供閣下之個人資料給第三方作直接促銷。

#### 5. 使用本公司應用程式介面（「API」）向資料當事人的第三方服務供應商轉移個人資料

本公司可根據資料當事人向本公司或資料當事人使用之第三方服務供應商所發出的指示，使用本公司的 API 向第三方服務供應商轉移資料當事人的資料，以作本公司或第三方服務供應商所通知資料當事人的用途及/或資料當事人根據條例所同意的用途。

#### 6. 個人資料的查閱和更正

資料當事人如欲查閱或更正資料，或索取關於本公司的政策及實務及所持有資料種類的要求，應向下列本公司資料保障主任提出：

九龍九龍灣宏照道 38 號企業廣場 5 期二座辦公大樓 L25  
創興保險有限公司  
資料保障主任  
電話：(852) 3768 9288 / 傳真熱線：(852) 3768 9292 / 電郵：chics@chbank.com

7. 根據條例的條款，本公司有權就處理任何查閱資料的要求收取合理費用。

8. 本收集個人資料聲明不會限制資料當事人在條例下所享有的權利。

[Version: Dec -2022]

(如本中文本與英文本在文義上有歧異者，概以英文本為準。)

## Personal Information Collection Statement

Chong Hing Insurance Company Limited (the “Company”)

Notice to Customers and Other Persons relating to the Personal Data (Privacy) Ordinance

1. The Company recognises its responsibilities in relation to the collection, holding, retaining, processing, use disclosure and transfer of personal data under the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”). Personal data will be collected only for lawful and relevant purposes and all practicable steps will be taken to ensure that personal data held by the Company is accurate. The Company will take all practicable steps to ensure security of the personal data and to avoid unauthorized or accidental access, erasure or other use.

Personal data are collected from customers and/or individuals (collectively “data subjects”) from time to time in the ordinary course of the Company's daily operation, for example, when data subjects apply for or use the Company's products and/or services, or otherwise carry out as part of the Company's products and/or services. The Company will also collect personal data relating to data subjects from third parties, including third party service providers with whom data subjects interact for marketing the Company's products and/or services and in connection with the applications by the data subjects for the Company's products and/or services. (The above includes receiving personal data from credit reference agencies approved for participation in the Multiple Credit Reference Agencies Model (hereinafter referred to as “credit reference agencies”))

If you do not provide the Company with your personal data as required, the Company may not be able to provide the information, products or services you need or process your request.

#### 2. Purposes

From time to time, it is necessary for the Company to collect your personal data which may be used, stored, retained, processed, transferred, disclosed or shared by us for the following purposes (“Purposes”):

- (a) offering, providing and marketing to you the products and/or services of the Company, members of Chong Hing Bank Group, our co-branding partners or business partners (see “Use of Data in Direct Marketing” below);
- (b) processing and evaluating any applications or requests made by you for products and/or services offered by the Company and members of Chong Hing Bank Group;
- (c) providing subsequent services to you, including but not limited to administering the policies issued;
- (d) any purposes in connection with any claims made by or against or otherwise involving you in respect of any products and/or services provided by the Company or members of Chong Hing Bank Group, including investigation of claims;
- (e) evaluating your financial needs;
- (f) designing products and/or services for data subjects;
- (g) conducting market research for statistical or other purposes;
- (h) matching any data held by the Company or any member of Chong Hing Bank Group which relates to you from time to time for any of the purposes listed herein;
- (i) complying with any requirements for disclosure and use of data that are applicable to the Company, or any member of Chong Hing Bank Group within or outside the jurisdiction of the Hong Kong Special Administrative Region of the People's Republic of China (“HKSAR”) according to:
  - (i) any law;
  - (ii) any order/judgment made by a competent court or tribunal;
  - (iii) any guidelines of any local or foreign legal, regulatory, tax, governmental, law enforcement, or other authorities, or self-regulatory or industrial bodies or associations of financial services providers; or
  - (iv) any contractual or other commitment with any local or foreign legal, regulatory, tax, governmental, law enforcement, or other authorities or self-regulatory or industrial bodies or associations of financial services providers;
- (j) conducting identity
- (k) in assisting other credit providers in Hong Kong approved for participation in the Multiple Credit Reference Agencies Model (“hereinafter referred to as “credit providers”) to conduct credit checks and collect debts;
- (l) in enabling an actual or proposed assignee of the Company or participant or sub-participant of the Company's rights in respect of the data subjects to evaluate the transaction intended to be the subject of assignment, participation or sub-participation;
- (m) complying with any requirements, policies, procedures, measures or arrangements for sharing, retaining, disclosing or using data in accordance with any programmes within Chong Hing Bank Group for compliance with sanctions, prevention, detection, investigation or prosecution of money laundering, terrorist financing or other unlawful activities within or outside the jurisdiction of the HKSAR;

- (n) in sharing with, or transferring to, any member of the Chong Hing Bank Group, data which may be combined with other information available to, or used for carrying out financial, insurance and securities related services in connection with operation of major businesses of any member of the Chong Hing Bank Group;
- (o) carrying out other services in connection with the operation of the Company's business; and
- (p) other purposes directly relating and incidental to any of the above.

### 3. Transfer of Personal Data

Personal data will be kept confidential but, subject to the provisions of any applicable law, may be provided to the following classes of persons/entities within or outside the jurisdiction of the HKSAR for any of the Purposes:

- (a) any member of Chong Hing Bank Group ("Chong Hing Bank Group" means Chong Hing Bank Limited, the Company, any of their holding companies, subsidiary of any such holding companies, their controllers (as such terms are defined in the Banking Ordinance (Chapter 155 of the Laws of Hong Kong)), their subsidiary companies and their branches and offices (together or individually) and "member of Chong Hing Bank Group" has the same meaning) which may be combined with other information available to any such member of Chong Hing Bank Group;
- (b) any person associated with the Company, any reinsurance company, claims investigation company, your broker, industry bodies or associations fund management company or financial institution and in this regard you consent to the transfer of your data outside of Hong Kong;
- (c) any person to whom the Company or any member of Chong Hing Bank Group is required or expected to make disclosure under any law, pursuant to any Court/Tribunal Order or Judgement, or pursuant to any guidelines of or any contractual or other commitment with any local or foreign legal, regulatory, tax, governmental, law enforcement or other authorities, or self-regulatory or industrial bodies or associations of financial services providers which are applicable to the Company or any member of the Chong Hing Bank Group from time to time within and/or outside the jurisdiction of the HKSAR;
- (d) any person (including private investigators) in connection with any claims made by or against or otherwise involving you in respect of any products and/or services provided by the Company and/or any member of Chong Hing Bank Group;
- (e) any agent, contractor or third party service provider who provides administrative, telecommunications, computer, payment, technology, securities clearing, claims handling, or other services (including direct marketing services) to the Company and/or our relevant members of Chong Hing Bank Group who has a duty of confidentiality to such relevant member;
- (f) credit reference agencies (including the operator of any centralized database used by credit reference agencies), and, in the event of default, to debit collection agencies;
- (g) any actual or proposed assignee, transferee, participant or sub-participant of the Company's rights or businesses;
- (h) any government department or other appropriate governmental or regulatory authority; and
- (i) third party service providers with whom data subjects have chosen to interact in connection with the applications of the data subjects for the Company's products and/or services;

For our policy on using your personal data for marketing purposes, please see the section below "Use of Data in Direct Marketing". Transfer of your personal data will only be made for one or more of the Purposes specified above.

### 4. Use of Data in Direct Marketing

The Company intends to use a data subject's data in direct marketing and may not so use the data unless it has received the data subject's consent (which includes an indication of no objection) to the intended use. In this connection, please note that:

- (a) The name, contact details, products and services portfolio information, transaction pattern and behavior, financial background and demographic data of a data subject held by the Company may be used from time to time in direct marketing;
- (b) Direct marketing (including but not limited to providing reward, loyalty or privileges programmes) may be conducted in relation to the following classes of products and services that the Company, any member of Chong Hing Bank Group, our co-branding partners and our business partners may offer:
  - (i) insurance, banking, credit card, provident fund scheme, financial services, securities and related products and services;
  - (ii) products and/or services on health, wellness and medical, food and beverage, sporting activities and membership, entertainment, spa and similar relaxation activities, travel and transportation, household, apparel, education, social networking, media and high-end consumer products;
- (c) the above products and/or services may be provided by the Company and/or:
  - (i) any member of Chong Hing Bank Group;
  - (ii) third party financial institutions;
  - (iii) Co-branding partners or the business partners of the Company and any member of Chong Hing Bank Group;
  - (iv) third party reward, loyalty, co-branding or privileges programme providers supporting the Company or any of the above listed entities;
  - (v) charitable or non-profit making organizations;
- (d) in addition to marketing the above products and/or services, the Company also intends to provide the data described in (a) above to all or any of the persons described in (c) above for use by them in marketing those products and/or services, and the Company requires your written consent (which includes an indication of no objection) for that purpose otherwise the Company may not so use the data.

Before using your personal data for the Purposes and providing to the transferees sets out above, the Company must obtain your written consent (which includes an indication of no objection), and only after having obtained such written consent, may use and provide your personal data for any promotional or marketing purpose.

If you do not wish the Company to use or provide to other parties your personal data for use in direct marketing as described above, you may, at any time and without charge, exercise your opt-out right by notifying the Data Protection Officer of the Company after which the Company shall cease to use and/or provide to other parties your personal data in direct marketing.

### 5. Transfer of personal data to data subject's third party service providers using the company's Application Programming Interfaces ("API")

The Company may, in accordance with the data subject's instructions to the Company or third party service providers engaged by the data subject, transfer the data subject's data to third party service providers using the Company's API for the purposes notified to the data subject by the Company or third party service providers and/or as consented to by the data subject in accordance with the Ordinance.

- 6. Access and correction of personal data: A data subject who requests access to data or correction of data or for information regarding policies and practices and kinds of data held should contact the following Data Protection Officer of the Company:

The Data Protection Officer  
Chong Hing Insurance Company Limited  
L25, Tower Two, Enterprise Square Five,  
38 Wang Chiu Road, Kowloon Bay, Kowloon  
Hotline : 852 3768 9288 / Direct Fax : 852 3768 9292 / Email : chics@chbank.com

- 7. In accordance with the terms of the Ordinance, the Company has the right to charge a reasonable fee for the processing of any data access request.

- 8. Nothing in this Personal Information Collection Statement shall limit the rights of data subjects under the Ordinance.

[Version : Dec 2022]

(In case of any inconsistencies between English and Chinese versions of this Personal Information Collection Statement, the English version shall prevail.)

### 投保人聲明 Declaration

本人/吾等謹此聲明，就本人/吾等之所知及所信，於本申請書內的陳述及資料乃屬真確及完整，絕無隱瞞或保留重要資料，並同意將本投保書及聲明作為與創興保險有限公司和本人/吾等所訂合約之根據，並以保單上各條款為準則。

本人/吾等並聲明：

- (i) 本人/吾等絕無向創興保險隱瞞任何事實\* (例如該等足以影響保險公司決定是否接受投保之事實)，如任何有關事實未有正確列明或有所隱瞞，保單將會作廢。
- (ii) 本人/吾等明白所有保障範圍，不承保事項，條款及細則概以創興保險保單為準。
- (iii) 本人/吾等確認本人/吾等已閱讀並明白收集個人資料聲明 (「該聲明」)。本人/吾等確認已被通知本人/吾等須詳細閱讀該聲明，而本人/吾等已詳細閱讀該聲明對貴公司不時所收集、保留或持有之本人/吾等的個人資料的影響 (不論是否於本聲明當日或以前或從其他途徑所取得)。

根據以上所述，本人/吾等特此確認並同意創興保險有限公司根據該聲明使用及轉移本人/吾等的個人資料，並在本人/吾等於以上 E 部份的空格沒有填上剔(“√”)號的各項中，在直接促銷中使用及將本人/吾等個人資料提供予其他人士。

\*注意：

1. 若閣下不能確定任何資料或事實之重要性，均須陳述。
2. 此保單提供的保險，必須在本公司確定接納投保後，才能正式生效。

I/We hereby declare that the statements and particulars given in this proposal form are to the best of my/our knowledge and belief, true and complete and no material information is withheld; and agree that this proposal form and declaration shall be the basis of, and be incorporated in, the contract between Chong Hing Insurance Company Ltd and myself/ourselves and shall be subject to the terms and conditions of this Policy.

I/We declare that

- (i) I/We do not withhold any material information\* (such as any facts which will likely influence the assessment of this application). I acknowledge and understand that any misrepresentation or non-disclosure may invalidate this policy.
- (ii) I/We understand that I/we shall refer to the policy and its notes for details of the insurance coverage, exclusion clauses and terms and conditions.
- (iii) I/We ACKNOWLEDGE AND CONFIRM that I/we have read and understood the Personal Information Collection Statement ("PICS"). I/We confirm that I/we have been advised to read carefully the PICS, and I/we have read it carefully and understand its effect and impact in respect of my/our personal data collected, retained or held by the Company from time to time (whether collected prior to or on the date hereof or otherwise).

Based on the foregoing, I/we hereby give my/our acknowledgement and agree to the use and transfer of my/our personal data by Chong Hing Insurance Company Limited in accordance with the PICS and the use and provision of my/our personal data for the purpose of direct marketing in each case where I/we have not ticked ("√") the boxes in Part E above.

\*Note:

1. If you are in doubt as to whether or not particular information or facts are material they should be disclosed.
2. The liability of the Company does not commence until this proposal has been accepted by the Company.

\_\_\_\_\_  
投保人簽署 (如適用者，請連同公司蓋章)  
Signature of Proposer (with Company Chop if applicable)

\_\_\_\_\_  
日期 (日/月/年)  
Date (dd/mm/yyyy)

### 注意事項 Important Notes

請將填妥之投保書交回本公司 或 電郵至 [chics@chbank.com](mailto:chics@chbank.com)  
就閣下之投保，本公司將保留最終決定權。

Please return the completed proposal form to our office or email to [chics@chbank.com](mailto:chics@chbank.com)  
Regarding your insurance application, our company reserve the right of final decision on your request about the changes.

分行代號 Branch Code	保險代理人專用 For Agent Use Only (請在合適方格加上“√” Please tick “√” the boxes where appropriate)		
代理人簽署 Agent's Signature	職員號碼 Staff No.		<input type="checkbox"/> 持有一般保險牌照 Holding General Insurance (GI) Licence
日期 Date	職員姓名 Name of Staff		
	保險中介人牌照號碼 Insurance Intermediary Licence No.		
分行經理/部門組長簽署 Branch Manager / Team Head's Signature	職員號碼 Staff No.		<input type="checkbox"/> 持有一般保險牌照 Holding General Insurance (GI) Licence
日期 Date	分行經理 / 部門組長姓名 Name of Branch Manager / Team Head		<input type="checkbox"/> 本投保書已經過分行經理 / 部門組長檢查 The proposal form has been checked by Branch Manager/Team Head
	保險中介人牌照號碼 Insurance Intermediary Licence No.		
備註 Remarks			